



Make your wishes clear

Did you know?

The beneficiary designation on your account takes priority over your will.

Naming your beneficiaries and putting essential documents in place puts you in control and can make a difference for the people and causes you care about.

Updating your beneficiary information is quick and easy to do

The good news is that it's easy to designate, change or confirm your beneficiaries.

- Go to TIAA.org to register and/or log in to your account.
 - Note: You'll need a user ID and valid email address to sign up.
- Once logged in, under the Action tab, choose Add/edit beneficiaries.
- From there, you can designate beneficiaries and select how much each should receive.

If you have questions or need assistance, visit TIAA.org/public/offer/services/beneficiary-resource-center or call us at 800-842-2252. For your protection, we cannot change your beneficiary information over the phone.

Remember, you can change your beneficiary information again at any time.

Note for married participants

Under the Wesleyan University retirement program, your spouse is entitled to receive at least 50% of your remaining account balance(s) at the time of your death. If you would like to designate less than 50% to your spouse, you and your spouse will need to complete a spousal waiver form for each affected contract. If such spousal consent is not executed, your spouse will be entitled to receive at least 50% of your remaining account balance(s) at the time of your death, regardless of your beneficiary designation. To designated a non-spouse beneficiary, call TIAA at 800-842-2252 to request a paper form, complete the form, have it notarized and return it to TIAA.

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